

	
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: ecos.ipo@equirus.com Website: www.equirus.com SEBI Registration Number: INM000011286 CIN: U65910MH2007PTC172599	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: eco.ipo@iiflcap.com Website: www.iiflcap.com SEBI Registration Number: INM000010940 CIN: L99999MH1996PLC132983

Date: August 23, 2024

To,
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Public Issue of 1,80,00,000 Equity Shares of face value of Rs. 2 each (Equity Shares) of Ecos (India) Mobility & Hospitality Limited

Ecos (India) Mobility & Hospitality Limited is coming out with an IPO through Book-Building Process for which the platform of electronic book building of the BSE Limited will be used. The details of the issue are as under:

Issue Parameters – Pre-Anchor Allotment		
SECURITY DETAILS		
Company/ Security Name	Ecos (India) Mobility & Hospitality Limited	
Company/ Security Symbol	ECOSMOBLTY	
ISIN Number	INE06HJ01020	
Issue Type	Initial Public Issue (IPO)	
Listing on	Main Board	
Bidding Type	Book Building	
Issue Start Date	Wednesday, August 28, 2024	
Issue End Date	Friday, August 30, 2024	
Anchor Investor Allotment Date	Tuesday, August 27, 2024	
Face Value of the Security (In Rupees)	₹ 2/- each	
Price Range (In Rupees)	From (Floor/ Min Price) ₹ 318/-	To (Ceiling/ Max Price) ₹ 334/-
Cut-Off Price (In Rupees) (IND– Bid Value upto Rs.2 Lacs)	₹ 334/- per Equity Share	
Discount (In Rupees)	NA	
Market Lot Size (No. of Shares)	44	
Minimum Orde Size	44	
Tick Size (In Rupees)	₹ 1	
Categories	FI, IC, MF, FII, OTH, CO, IND, NOH	
UPI Categories (Bidding up to Rs.5 Lacs)	IND	
Issue Size	At lower end of the price band: Rs. 318/- per Equity Share	
	Fresh Issue	NA

	
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: ecos.ipo@equirus.com Website: www.equirus.com SEBI Registration Number: INM000011286 CIN: U65910MH2007PTC172599	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: eco.ipo@iiflcap.com Website: www.iiflcap.com SEBI Registration Number: INM000010940 CIN: L99999MH1996PLC132983

	Offer for sale	Up to 1,80,00,000 equity shares aggregating upto ₹ 5,724.00 million
	Total	Up to 1,80,00,000 equity shares aggregating upto ₹ 5,724.00 million
At higher end of the price band: Rs. 334/- per Equity Share:		
	Fresh Issue	NA
	Offer for sale	Up to 1,80,00,000 equity shares aggregating upto ₹ 6,012.00 million
	Total	Up to 1,80,00,000 equity shares aggregating upto ₹ 6,012.00 million

Ecos (India) Mobility & Hospitality Limited has appointed the following as the Book Running Lead Managers, Syndicate members, Registrar and Sponsor Banks to the issue:

Sr.No	Name of BRLM's	Contact Person	Contact Details
1	Equirus Capital Private Limited	Jenny Bagrecha	Tel.: +91 22 4332 0735 E-mail: ecos.ipo@equirus.com
2	IIFL Securities Limited	Pawan Jain/ Yogesh Malpani	Tel.: +91 22 4646 4728 E-Mail: eco.ipo@iiflcap.com

Sr. No	Name of Syndicate Member	Contact Person	Contact Details
1	Equirus Securities Private Limited	Naman Shah	Tel.: +022 4332 0600 E-mail: esplcompliance@equirus.com

Sr.No	Name of Registrar	Contact Person	Contact Details
1	Link Intime India Private Limited	Shanti Gopalkrishnan	E-mail: ecorentacar.ipo@linkintime.co.in Tel: +91 810 811 4949

Sr.No	Name of Sponsor Bank	Contact Person	Contact Details
1	Axis Bank Limited	Vishal Lade	Tel.: 022 24253672 E-mail: vishal.lade@axisbank.com
2	Kotak Mahindra Bank Limited	Siddhesh Shirodkar	Tel.: 022-66056588 E-mail: cmsipo@kotak.com

Bidding/ Live Session Details			
Issue Period	Bidding Dates	Categories	Timings
August 28, 2024	Wednesday	ALL	10.00 am to 5.00 pm
August 29, 2024	Thursday	ALL	10.00 am to 5.00 pm

	
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: ecos.ipo@equirus.com Website: www.equirus.com SEBI Registration Number: INM000011286 CIN: U65910MH2007PTC172599	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: eco.ipo@iiflcap.com Website: www.iiflcap.com SEBI Registration Number: INM000010940 CIN: L99999MH1996PLC132983

August 30, 2024	Friday	QIB/NIB/HNI	10.00 am to 4.00 pm
		IND	10.00 am to 5.00 pm
UPI Mandate Acceptance Timelines – August 30, 2024 up to 5:00 PM			

Note:

1. The UPI Mandate acceptance time shall expire at 5:00 PM on the closing day of the IPO.
2. The Stock Exchange shall display bid details of only the successfully ASBA blocked applications i.e. Application with UPI Status as RC-100 – (Block Request Accepted by Client – Payment Successful).
3. The dedicated window provided for bid modification (modification of selected fields viz. DP ID/Client ID or Pan ID, Bank code and Location code, in the bid details already uploaded) on T+1 day (T being last day of bidding) shall cease to exist. The bid modification/ updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5.00 PM on the closing day of the IPO.
4. The dedicated window provided for bid modification on T+1 day (T being last day of bidding) shall cease to exist for Non-UPI Bids also.

Maximum Bid Quantity and Value for Main Categories			
Category	Max Bid Quantity (No. of Shares)	Max Bid Value (In Rupees)**	Cut-Off Allowed (Yes/ No)
QIB	1,79,99,960*^	Rs. 6,01,19,86,640/-	No
NIB (Above Rs.10 Lakhs)	89,99,980^	Rs. 3,00,59,93,320/-	No
NIB (Between Rs. 200,001 to Rs.10 Lakhs)	3,124^	Rs. 9,99,328/-	No
IND (Retail)	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount does not exceeds Rs.200,000	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount does not exceeds Rs.200,000	Yes
Reserved Category (If any)	NA	NA	NA

*Post anchor allocation, if any, the maximum bid quantity and maximum bid value would be revised

**Calculated at Upper Price Band of Rs. 334/- per Equity Share

^ Calculated at Lower Price Band of Rs. 318/- per Equity Share

No of equity shares reserved for the Main Categories				
Categories	Equity Shares Reserved	Minimum Application Size	Maximum Application Size	Cut-Off Price Allowed (Yes/ No)
QIB*	Not more than 90,00,000 Equity Shares	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount exceeds Rs.200,000	Such number of Equity Shares in multiples of 44 Equity Shares not exceeding the size of the Offer, subject to applicable limits.	No



Equirus Capital Private Limited
12th Floor, C Wing, Marathon Futurex,
N.M. Joshi Marg, Lower Parel,
Mumbai – 400013
Maharashtra, India
Tel.: +91 22 4332 0735
E-mail: ecos.ipo@equirus.com
Website: www.equirus.com
SEBI Registration Number: INM000011286
CIN: U65910MH2007PTC172599

IIFL Securities Limited
24th Floor, One Lodha Place,
Senapati Bapat Marg
Lower Parel (West), Mumbai 400 013
Maharashtra, India
Tel.: +91 22 4646 4728
E-mail: eco.ipo@iiflcap.com
Website: www.iiflcap.com
SEBI Registration Number: INM000010940
CIN: L99999MH1996PLC132983

NIB* (Total)	Not less than 27,00,000 Equity Shares	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount exceeds Rs. <u>200,000</u>	Such number of Equity Shares in multiples of 44 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to applicable limits.	No
NIB (Above Rs.10 Lakhs)	18,00,000 Equity Shares	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount exceeds Rs. <u>200,000</u>	Such number of Equity Shares in multiples of 44 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to applicable limits.	No
NIB (between Rs.200,001 to Rs.10 Lakhs)	9,00,000 Equity Shares	Such number of Equity Shares in multiples of 44 Equity Shares such that the Bid Amount exceeds Rs. <u>200,000</u>	Such number of Equity Shares in multiples of 44 Equity Shares exceeding ₹ 2,00,000 and but upto ₹10,00,000	No
Retail*	Not less than 63,00,000 Equity Shares	44 Equity Shares	Such number of Equity Shares in multiples of 44 Equity Shares so that the Bid Amount does not exceed Rs. <u>200,000</u>	Yes
Reserved Category (If any)	NA	NA	NA	NA

*- No. of Shares are provided at the Lower end of the price band

We further request you to provide us the data pertaining to the entire book, at the end of the issue on the closing date and hour. The names of the concerned personnel from the BRLM/RTA who would receive the data are as under:

Name of the organization	E-mail Ids
Equirus Capital Private Limited	ecos.ipo@equirus.com
IIFL Securities Limited	eco.ipo@iiflcap.com
Link Intime India Private Limited	ecorentacar.ipo@linkintime.co.in

	
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India Tel.: +91 22 4332 0735 E-mail: ecos.ipo@equirus.com Website: www.equirus.com SEBI Registration Number: INM000011286 CIN: U65910MH2007PTC172599	IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: eco.ipo@iiflcap.com Website: www.iiflcap.com SEBI Registration Number: INM000010940 CIN: L99999MH1996PLC132983

We hope you find the above information in order. In case of any further information that you may seek, you may please contact the following:

Contact Person	Contact No.	E-mail Ids
Kavita Tanwani	+91 90044 76921	kavita.tanwani@equirus.com
Jenny Bagrecha	+91 96389 71425	jenny.bagrecha@equirus.com

Thanking you.
Yours faithfully,

**Equirus Capital Private Limited**

12th Floor, C Wing, Marathon Futurex,
N.M. Joshi Marg, Lower Parel,
Mumbai – 400013
Maharashtra, India

Tel.: +91 22 4332 0735

E-mail: ecos.ipo@equirus.com

Website: www.equirus.com

SEBI Registration Number: INM000011286

CIN: U65910MH2007PTC172599

IIFL Securities Limited

24th Floor, One Lodha Place,
Senapati Bapat Marg
Lower Parel (West), Mumbai 400 013
Maharashtra, India

Tel.: +91 22 4646 4728

E-mail: eco.ipo@iiflcap.com

Website: www.iiflcap.com

SEBI Registration Number: INM000010940

CIN: L99999MH1996PLC132983

This signature page forms an integral part of the letter submitted to BSE for the initial public offering of Ecos (India) Mobility & Hospitality Limited

For Equirus Capital Private Limited**Authorised Signatory**

Name: Munish Aggarwal

Designation: Managing Director- ECM

Contact Number: +91 22 4332 0730

E-mail: munish@equirus.com

Date: August 23, 2024



Equirus Capital Private Limited
12th Floor, C Wing, Marathon Futurex,
N.M. Joshi Marg, Lower Parel,
Mumbai – 400013
Maharashtra, India
Tel.: +91 22 4332 0735
E-mail: eco.ipo@equirus.com
Website: www.equirus.com
SEBI Registration Number: INM000011286
CIN: U65910MH2007PTC172599

IIFL Securities Limited
24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West), Mumbai 400 013
Maharashtra, India
Tel.: +91 22 4646 4728
E-mail: eco.ipo@iiflcap.com
Website: www.iiflcap.com
SEBI Registration Number: INM000010940
CIN: L99999MH1996PLC132983

This signature page forms an integral part of the letter submitted to BSE Limited in connection with the IPO of Ecos (India) Mobility & Hospitality Limited.

SIGNED for and on behalf of
IIFL SECURITIES LIMITED

Name: Devendra Maydeo
Designation: Senior Vice President
Tel No.: +91 22 4646 4728
E-mail: devendra.maydeo@iiflcap.com